

City of Marion
\$522,000 Drinking Water Project Revenue Borrower Bond
dated October 26, 2018

RECEIVED
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S.D. SEC. OF STATE

BOND INFORMATION STATEMENT

State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Marion
2. Designation of issue: Borrower Bond.
3. Date of issue: October 26, 2018
4. Purpose of issue: City of Marion Water Meter Replacement Project.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$522,000
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 26th day of October 2018.


By: Alicia Petersen
Its: Finance Officer

\$522,000
City of Marion
Drinking Water Project Revenue Bond, Series 2018

Dated Oct 26, 2018

Debt Service Report

30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 2/15	FY 1/1
02/15/2021			\$24,041.00	\$24,041.00	24,041	
05/15/2021	\$11,820.96	2.000	\$2,610.00	\$14,430.96		
08/15/2021	\$11,880.07	2.000	\$2,550.90	\$14,430.96		
11/15/2021	\$11,939.47	2.000	\$2,491.49	\$14,430.96		67,334
02/15/2022	\$11,999.16	2.000	\$2,431.80	\$14,430.96	57,724	
05/15/2022	\$12,059.16	2.000	\$2,371.80	\$14,430.96		
08/15/2022	\$12,119.45	2.000	\$2,311.51	\$14,430.96		
11/15/2022	\$12,180.05	2.000	\$2,250.91	\$14,430.96		57,724
02/15/2023	\$12,240.95	2.000	\$2,190.01	\$14,430.96	57,724	
05/15/2023	\$12,302.16	2.000	\$2,128.80	\$14,430.96		
08/15/2023	\$12,363.67	2.000	\$2,067.29	\$14,430.96		
11/15/2023	\$12,425.49	2.000	\$2,005.47	\$14,430.96		57,724
02/15/2024	\$12,487.61	2.000	\$1,943.35	\$14,430.96	57,724	
05/15/2024	\$12,550.05	2.000	\$1,880.91	\$14,430.96		
08/15/2024	\$12,612.80	2.000	\$1,818.16	\$14,430.96		
11/15/2024	\$12,675.87	2.000	\$1,755.09	\$14,430.96		57,724
02/15/2025	\$12,739.25	2.000	\$1,691.72	\$14,430.96	57,724	
05/15/2025	\$12,802.94	2.000	\$1,628.02	\$14,430.96		
08/15/2025	\$12,866.96	2.000	\$1,564.00	\$14,430.96		
11/15/2025	\$12,931.29	2.000	\$1,499.67	\$14,430.96		57,724
02/15/2026	\$12,995.95	2.000	\$1,435.01	\$14,430.96	57,724	
05/15/2026	\$13,060.93	2.000	\$1,370.03	\$14,430.96		
08/15/2026	\$13,126.23	2.000	\$1,304.73	\$14,430.96		
11/15/2026	\$13,191.86	2.000	\$1,239.10	\$14,430.96		57,724
02/15/2027	\$13,257.82	2.000	\$1,173.14	\$14,430.96	57,724	
05/15/2027	\$13,324.11	2.000	\$1,106.85	\$14,430.96		
08/15/2027	\$13,390.73	2.000	\$1,040.23	\$14,430.96		
11/15/2027	\$13,457.69	2.000	\$973.28	\$14,430.96		57,724
02/15/2028	\$13,524.97	2.000	\$905.99	\$14,430.96	57,724	
05/15/2028	\$13,592.60	2.000	\$838.36	\$14,430.96		
08/15/2028	\$13,660.56	2.000	\$770.40	\$14,430.96		
11/15/2028	\$13,728.86	2.000	\$702.10	\$14,430.96		57,724
02/15/2029	\$13,797.51	2.000	\$633.45	\$14,430.96	57,724	
05/15/2029	\$13,866.50	2.000	\$564.46	\$14,430.96		
08/15/2029	\$13,935.83	2.000	\$495.13	\$14,430.96		
11/15/2029	\$14,005.51	2.000	\$425.45	\$14,430.96		57,724
02/15/2030	\$14,075.54	2.000	\$355.42	\$14,430.96	57,724	
05/15/2030	\$14,145.91	2.000	\$285.05	\$14,430.96		
08/15/2030	\$14,216.64	2.000	\$214.32	\$14,430.96		
11/15/2030	\$14,287.73	2.000	\$143.23	\$14,430.96		57,724
02/15/2031	\$14,359.16	2.000	\$71.80	\$14,430.96	57,724	14,431
	\$522,000.00		\$79,279.43	\$601,279.43	\$601,279	\$601,279

Meierhenry Sargent LLP

ATTORNEYS AT LAW

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Mark V. Meierhenry
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Sabrina Meierhenry
Of Counsel

October 29, 2018

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Marion, South Dakota
\$522,000 Drinking Water Project Revenue Bond, Series 2018

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

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with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa